







THE EU **RESEARCH & INNOVATION PROGRAMME**

2021 - 2027

Horizon Europe Information Days – Cluster 4

12 October 2023

Destination 3 Data, Destination 4 Digital Emerging and Destination 6 Human





WELCOME SESSION

12 October 2023 9.30-9.40





Thibaut Kleiner
Director for Policy,
Strategy and Outreach,
European Commission,
DG CONNECT,
European Commission



EU strategic priorities and 2024 CL4 digital topics Destination 3 Data

EU Strategy and policy files	Strategic Priorities	Expected Impacts	Topics' Headings
A European strategy for data Europe's Digital Decade Policy Programme 2030 EU Green Deal	 A single European data space based on European rules and values. Trustworthy digital environment for empowered citizens Strengthening Europe's capabilities and infrastructures for hosting, processing and using data Target of 10.000 climate-neutral edge nodes No net emissions of greenhouse gases by 2050 Climate-neutral, highly energy efficient and sustainable data centres 	federated Common European data spaces. Define, quantify and measure bias in data sets Shorten the time-to-market and reduce development costs of compliant data solutions Paving the way to strategic industrial cooperation in data processing	Data sharing and analytics capacity From Cloud to Edge to IoT for European Data
			European European

EU strategic priorities and 2024 CL4 digital topics Destination 4 Digital Emerging

EU Strategy and policy files	Strategic Priorities	Expected Impacts	Topics' Headings
A European strategy for data Digital Decade Policy Programme 2030 EU Green Deal	 A strong and competitive EU economy that shapes technology in a way that respects European values. A single European data space based on European rules and values. Digital Target of 10.000 climate-neutral edge nodes Digital Pillar 'Secure and performant sustainable digital infrastructures' No net emissions of greenhouse gases by 2050 Climate-neutral, highly energy efficient 		AI, Data and Robotics) Open Source for Cloud/Edge and Software Engineering Fundamentals to support Digital Autonomy European Innovation Leadership in Photonics Graphene and 2D materials: Europe in the lead Flagship on Quantum Technologies: a Paradigm Shift
	and sustainable data centres	and AI-Data solutions to address large scale environmental challenges	European

EU strategic priorities and 2024 CL4 digital topics Destination 6 Human

EU Strategy and policy files	Strategic Priorities	Topics Expected Impacts	Topics' Headings
White Paper on Artificial Intelligence Digital Decade Policy Programme 2030 EU Standardization Strategy European Digital Rights and Principles	 European way to digital transformation (democratic values, fundamental rights, and contributing to a climate-neutral economy) A strong and competitive EU economy that shapes technology in a way that respects European values Information provision on the use of high-risk AI systems European leadership in global standards European Digital Rights and Principles: Putting people at the centre of the digital transformation 	 Trustworthy AI Increased influence of Europe into ICT standardisation Develop sectorial ICT standardisation in support of EU policies Strengthening EU's approach to a human-centred digital transformation Measuring the implementation of the Digital Rights and Principles 	Leadership in Al based on trust European standards for industrial competitiveness Digital Humanism and human compatible technologies











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6 Human

Research and Innovation



THE EU RESEARCH AND INNOVATION PROGRAMME (2021-27)

Destination 3 - Objective "Data sharing and analytics capacity"





Call – WORLD LEADING DATA AND COMPUTING TECHNOLOGIES

Data sharing and analytics capacity

• HORIZON-CL4-2024-DATA-01-01: Al-driven data operations and compliance technologies (Al, data and robotics partnership) (IA)

From Cloud to Edge to IoT for European Data

- HORIZON-CL4-2024-DATA-01-03: Piloting emerging Smart IoT Platforms and decentralized intelligence (IA)
- HORIZON-CL4-2024-DATA-01-05: Platform Building, standardisation and Up-scaling of the 'Cloud-Edge-IoT' Solutions (Horizontal Activities - CSA)



EU contribution per project (indicative): EUR 8-10 million

Indicative budget of the call: EUR 38 million

Type of Action: Innovation Actions (IA)

Funding rate: (up to): 60% (100% for non-profit entities) of eligible costs

TRL: Achieve TRL 6-7 by the end of the project

Eligibility conditions: The general conditions are described in General Annex B.

If projects use satellite-based earth observation, positioning, navigation and/or related timing data and services, beneficiaries must make use of Copernicus and/or Galileo/EGNOS (other data and services may additionally be used).

Legal entities established in China are not eligible to participate in Innovation Actions in any capacity.



Expected impact (in the Destination 3 introduction):

Proposals for topics under this Destination should set out a credible pathway to contributing to world-leading data and computing technologies, and more specifically to one or several of the following impacts:

- Improved European leadership in the global data economy
- Maximised social and economic benefits from the wider and more effective use of data
- Reinforced Europe's ability to manage urgent societal challenges (e.g. data for crisis management, digital for clean)



Expected Outcomes:

- To enable companies and public sector to easily **comply with existing and emerging regulation** (e.g. GDPR, Data Governance Act, Data Act, Artificial Intelligence Act) and **create value on data assets** that they possess or that they acquire from the market, and to allow citizens to feel more confident that data-driven systems treat them in a **fair, unbiased and compliant** way and respect their privacy/anonymity and other rights, and keep track of the use of personal data in a world where "everything" moves online.
- Define, quantify and measure bias in data sets (especially those used for AI development).
- Shorten the time-to-market and reduce development costs of compliant data solutions
- Contribute to open, trusted and federated Common European data spaces.
- Quantify and reduce the environmental footprint of data operations which will contribute to the Green Deal target "no net emissions of greenhouse gases by 2050"

Scope (1):

- Developing, piloting and integrating systems, compliance tools and data economy enablers that
 process the increasing data volumes more efficiently, distil more useful knowledge from data,
 and contribute to the measurement, labelling, certification and reduction of the environmental
 footprint of massive data operations (e.g. by minimizing data transfers/traffic, improving energy reuse
 and/or reducing energy consumption of AI training/machine learning, privacy preservation and other
 processes).
- Apply/support/cater for design principles and architectures that are inherently compliant, addressing the relevant cybersecurity issues. Compliance should be understood in the broad sense, involving legal, ethical and environmental compliance.
- Practical, affordable and automated **compliance tools** (e.g. privacy preservation, smart contracting, consent management, bias detection, quality measurement, tracking of uses of data etc.)

Scope (2):

- Provide Common European data spaces and Al data provision with reliable mechanisms to monitor, control and track/record transactions on data, to ensure compliance.
- Employ appropriate **technologies and methods**, such as federated and distributed Al/analytics and associate them with trustworthy Al techniques; protect privacy and confidentiality of Al training data and reduce energy footprint.
- Address interoperability for data sharing, where relevant, focusing on open, standardised, and trusted concepts
- The **competencies** represented in the consortium should cover all the relevant aspects (technical, legal, commercial, societal, ethical) appropriately.

Required collaborations/links:

Build on or seek collaboration with existing projects and develop synergies with other relevant European, national or regional initiatives, funding programmes and platforms.

In particular, proposed actions should build on the results of:

- Horizon 2020 data platform projects (topic ICT-13-2018-2019)
- HORIZON-CL4-2021-DATA-01-01 projects (compliance, privacy, green data operations)
- HORIZON-CL4-2023-HUMAN-01-01 projects (data for trustworthy AI)

The proposed actions should create links and seek synergies, where appropriate, with:

- Common European Data Spaces (Digital Europe)
- <u>European Digital Innovation Hubs</u> (Digital Europe).

Useful links

- https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wp-call/2023-2024/wp-7-digital-industry-and-space_horizon-2023-2024_en.pdf
- https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/opportunities/topic-details/horizon-cl4-2024-data-01-01
- https://digital-strategy.ec.europa.eu/en/policies/eu-data-projects





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THE EU RESEARCH AND INNOVATION PROGRAMME (2021-27)

Destination 3 - Objective "From Cloud to Edge to IoT for European Data"





Call – WORL LEADING DATA AND COMPUTING TECHNOLOGIES

Data sharing and analytics capacity

HORIZON-CL4-2024-DATA-01-01: Al-driven data operations and compliance technologies (Al, data and robotics partnership) (IA)

From Cloud to Edge to IoT for European Data

- HORIZON-CL4-2024-DATA-01-03: Piloting emerging Smart IoT Platforms and decentralized intelligence (IA)
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Horizon Europe Work Programmes 2021/22, 2023/24 Innovative technologies for the next generation Cloud-Edge-IoT continuum

Software technologies

IoT Research

IoT and Digitising Industry Pilots

Coud Computing

Open Source for Cloud based services

Environments & tools for **Decentralised Intelligence** at edge

Future European Platforms for the Edge: **Meta OS**

Cognitive Cloud
Framework: Al-enabled
Computing Continuum

Funding > 250 Mill € WP2021-24

Open Source for Cloud/ edge Digital Autonomy: Piloting emerging Smart IoT Platforms and decentraised intelligence (IA)

Cognitive Computing
Continuum: Intelligence &
automation for more
efficient data processing:

2025 —

2020

2021/22

Growth in Industrial Edge-IoT Markets

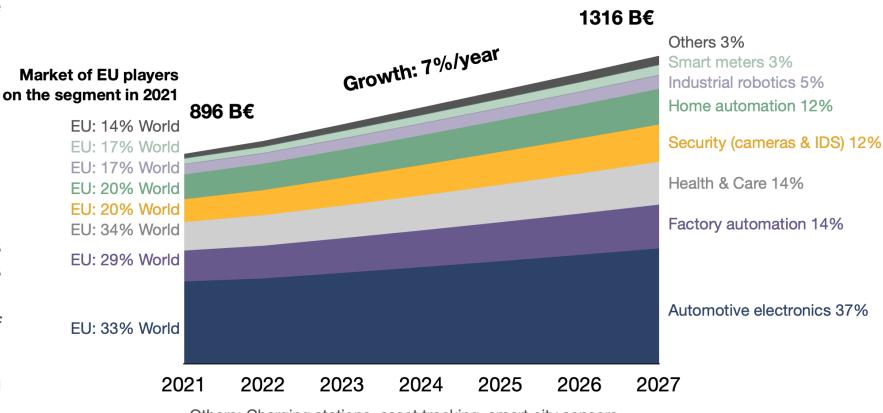
In 2021, the EU players are well positioned in the leading professional IoT segments:

- Automotive electronics
- Factory Automation
- Energy
- Health & Care

EU ecosystems face numerous challenges that hamper its global competitive position:

- Reversing the trend o outsourcing to Asia
- Competition from Hyperscalers

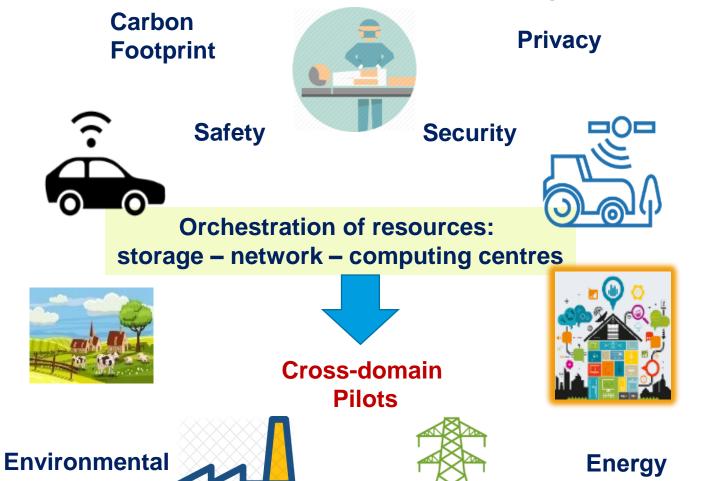




Others: Charging stations, asset tracking, smart city sensors, sensors for agriculture, professional AR/VR headsets.

Source: DECISION Etudes & Conseil

Industrial IoT Use cases underpinning the trend towards the edge



Strategy:

A Platform Approach to share hardware and foster an Open **Ecosystem**

Footprint





Consumption

Pilots for the Edge

- Challenges of System Integration
- Embedded Systems & Control
- Internet of Things Connected Objects
- Cloud Digital Twins Orchestration
- A Platform Economy @theEdge
 - taking a system-level approach
 - * from hardware of smart devices
 - * to operating systems at device and at system level,
 - * to middleware and to application software
 - Functions/Apps over the Air up-dates
 - Avoid Vendor Lock-in Open, vibrant ecosystem



Expected outcomes:

- ❖ Implementations of edge paradigms in real environments leading to matured and customised IoT + next generation edge computing technologies for adoption in key applications and sectors.
- Strategic industrial cooperation in data processing
 - → by building open platforms, agreement on common architectures and standards.
- ❖ Open platforms underpinning an emerging open edge ecosystem including midcaps, SMEs and start-ups that foster edge solutions.
- **❖** Demonstrating cross-domain standardization and up-scaling of edge infrastructure solutions
- Sectors strategic for European competitiveness: industrial automation, renewable energy, electro-mobility, and farming).
- **❖** Financial Support to Third Parties: for max. 20% of funding // max amount 200k €; to increase the innovation capacity of industry, in particular SMEs, through take-up and validation of emerging edge platform interfaces, in particular to foster edge solutions, which represent a modular functional spectrum of executable apps and services.

EU contribution per project: 20 - 25 million EUR

Indicative budget of the call: 45 million EUR

Type of Action: Innovation Action

TRL: Activities to start at TRL 3-4 and to achieve TRL 6-7 by the end of the project



Scope:

- > up-take and up-scaling of emerging EU-driven smart industrial internet of things and edge computing systems to perform under real life conditions.
 - → mature particular technologies like meta-operating systems for the IoT and the Edge, cognitive cloud technologies and tools for decentralized intelligence and swarm computing.
- > systems to become open platforms underpinning an emerging open edge ecosystem including midcaps, SMEs and start-ups that foster edge solutions,
 - → taking a system-level approach.
 - → orchestrating multi-tiered data processing with control and automation on the edge, minimizing energy footprint, stimulating multi-sided marketplaces, and fostering open standards for virtualization, interoperability and secure and trusted data sharing.
- > adoption across key applications and sectors:
 - → pilots should validate cross-domain interfaces and common standards and foster cross-sector industrial agreements on architectures, design tools and governance.

Scope: Checklist for Multidisciplinary / horizonatal Activities

- ➤ address cross-sector platforms in more than one application domain, which are strategic for European competitiveness such as renewable energy, buildings and electro-mobility, farming and/or industrial automation, including strategic aspects such as condition-monitoring/predictive maintenance and logistics, or other relevant application domains computing.
- > Proposal to include a business case and exploitation strategy.
- > Standardisation: Research should cover interoperability for data sharing @theEdge // build on existing standards or contribute to standardisation
- > Collaboration in a wider context:
 - → Pilot projects will contribute to the coherence/cluster work that will be implemented by the CSA called under WP2024-DATA-01-05.
 - → collaboration with existing projects and synergies with other relevant European, national or regional initiatives, funding programmes and platforms such as KDT JU, GAIA-X, et al



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Expected outcomes:

- coordinating the proposal portfolio resulting from HORIZON-CL4-2024-DATA-01-03, and ensure consistent exploitation of the outcomes.;
- Outcomes expected to accelerate the uptake in most important sectors for Europe's economy, and competitiveness
- Underpinning an emerging open edge ecosystem including midcaps, SMEs and start-ups, critical to establishing a mature European supply chain.
- Regaining European competitiveness in internet infrastructures through effective partnership models and the provisioning of open solutions
- → analysis of cross cutting aspects like open standards, open-source frameworks, data compliance, security as well as synergies across sectors.
 - → Alignment with national or regional initiatives to create an expanding innovation eco-system, anchored in local contexts across Europe

EU contribution per project: 2 million EUR Indicative budget of the call: ~ 2 million EUR

Type of Action: Coordination and Support Action



New IoT Paradigms and their Impact of EU Markets

- Trends like edge technologies and decentralised
 Intelligence will reshape the industrial landscape,
 - spurring innovation towards the edges of the IoT network (edge clouds and edge computing)
 - trend scouting, portfolio analysis, analysis of emerging business cases
 - accelerate the pick-up of novel advanced edge technology in most important sectors for Europe's economy, and competitiveness
- An open framework for a vibrant Edge-IoT ecosystem is key for up-scaling and to leverage economies of scale
 - analysis of cross cutting aspects like open standards, open-source frameworks, data
 - compliance, security as well as synergies across sectors.
 - Promotion of Open Calls via FSTP
 - Underpinning an emerging open edge ecosystem including midcaps, SMEs and start-ups,

Trend/Paradigm Shift: from Cloud to Edge Bringing compute resources closer to the data

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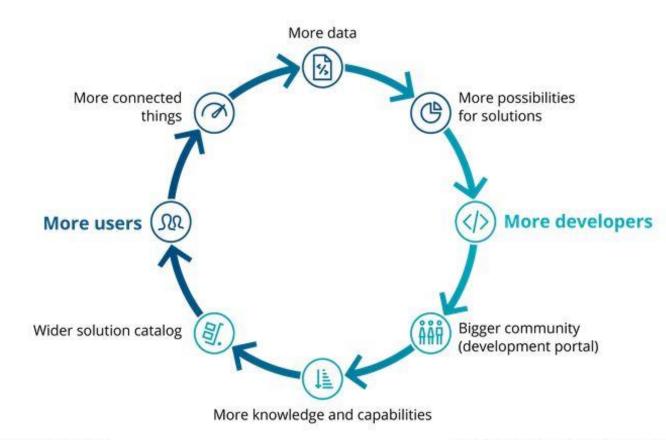
Far Edge / IoT
Smart Device

Cloud / HPC
Infrastructure

Federating far edge resources ad hoc (e.g. via 5G) to provide edge-cloud resources close to the edge

A framework to spur a vibrant IoT ecosystem

- Manage Complexity through an open platform approach
- The value of an IoT Platform corresponds to the size of its ecosystem behind the platform
- Edge platforms lead to new opportunities for network orchestration and computing
- Require consensus on interoperability and standards as well as ecosystem building in and across verticals



Source: Deloitte analysis.

Support of programme implementation, focus on horizontal activities across projects and topics in the area of Cloud-Edge-IoT,

→ especially foster consensus on interoperability and standards as well as ecosystem building in and across verticals, an environmental and green impact.

Among which are key activities:

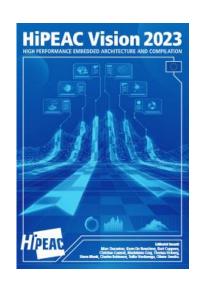
- a forum to link to relevant European and national initiatives and partnerships like KDT JU, especially links to INSIDE and EPOSS.
- A fertile communication strategy for broader stakeholder engagement
- trend scouting, portfolio analysis, workshops, analysis of emerging business cases, accelerator of technology up-take and promotion of open calls, especially for SMEs and midcaps
- Better international collaboration of European cloud/edge and software industry with trusted partner regions
- Proposals should involve appropriate expertise in Social Sciences and Humanities



Related Background

- Horizon Europe:
 - → Calls, topics, deadlines WP2023-24
- Position Papers and Event Reports
 - → Alliance AIOTI Strategic Foresight : <u>IoT and Edge Computing Convergence</u>
- Cloud-Edge-IoT Portal see www.EUCloudEdgeIoT.eu
- HIPEAC Vision https://www.hipeac.net/vision/#/latest/
- Edge-IoT Policy on Europa
- ➤ Brokerage Event Meeting 04 December 2023 .. → Registration









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To be continued...

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