

EU4Health Programme 2021-2027 – AWP 2024

Administrative aspects of Operating Grants

Alessandro Chiodini, Call coordinator

European Health and Digital Executive Agency – HaDEA EU4Health Unit A.1.

Brussels, 12th Dec 2023

Contents

- □ Legal framework and available budget
- Activities that can be funded
- Process and indicative timeline
- Admissibility and eligibility requirements
- □ Selection, award and exclusion criteria
- □ Submission of proposals



Legal framework

Official Journal L 107 of the European Union





2024 EU4Health Work Programme



Activities

Operating grants provide support to the functioning of Health NGOs during 2024 for activities including awareness raising on various health aspects, communication and dissemination, capacity building and training, expert collaboration and networking.





Available budget

DP-g-24-33.1

Call for proposals for operating grants to non-governmental organisations: financial contribution to the functioning of health nongovernmental bodies implementing one or more specific objectives of Regulation 2021/522

Call topic/sub-topic	Indicative call publication	Indicative Budget EUR 9 000 000	
 a) Operating grants – DP-g-24-33.1 b) Framework Partnership Agreement - DP-g-24-33.2 	Q4/2023 Q1/2024		
Procedure type	Implemented by	Type of applicants targeted	
 Two open calls for proposals for: a) operating grants for 2024 b) a Framework Partnership Agreements for 2025-2026 	HaDEA	NGOs active in the public health area	



Process and indicative timeline





Time-to-grant and starting date of the action I

From FINANCIAL REGULATION APPLICABLE TO THE GENERAL BUDGET OF THE UNION

CHAPTER 2, Article 193 Principle of non-retroactivity

[...]

4. In the case of operating grants, **the grant agreement shall be signed** <u>within four months of</u> <u>**the start of the beneficiary's financial year.**</u> Costs incurred before the grant application was submitted or before the start of the beneficiary's financial year shall not be eligible for financing [...]

Starting date and operating grant duration

The operating grant starting date and duration will be fixed in the Grant Agreement. Normally, the starting date will be after grant signature. Retroactive application can be granted exceptionally for duly justified reasons — but <u>never earlier than the proposal submission date</u>.



Time-to-grant and starting date of the action II

- □ If the application is submitted after the beginning of the financial year of the beneficiary, the eligibility period can start not earlier than the date of submission of the application; this implies that the eligibility period under the operating grant will not cover the entire financial year of the beneficiary
- □ If the application for an operating grant is submitted before the beginning of the financial year of the beneficiary, the eligibility period can start at the earliest at the beginning of this financial year.

The duration of proposals may not exceed the applicant's financial year, up to 12 months.



Admissibility requirements and documents

Health NGOs

- □ Proposals must be submitted before the call deadline
- □ Proposals must be submitted electronically via the Funding & Tenders Portal
- Proposals must be submitted using the forms provided inside the Submission
 - System
- □ Application Form Part A
- □ Application Form Part B
- □ Mandatory annexes and supporting documents (see call document)



Eligible participants I

Be legal entities

□ Be established in one of the eligible countries, i.e.:

- EU Member States (including overseas countries and territories (OCTs))
 - eligible non-EU countries
 - **listed EEA** countries and **countries associated** to the EU4Health Programme or countries which are in ongoing negotiations for an association agreement and where the agreement enters into force before grant signature.
 - □ other eligibility conditions:
- Applicants are required to comply with the criteria set out in Article 13(1)-(4) and (8) of Regulation (EU) 2021/522, including the specific criteria detailed below, and relevant criteria set out in the Financial Regulation (See eligibility section in the call document).



Eligible participants II



The call for operating grants is open for applications by a single entity only and only health non-governmental bodies are eligible

Proposals must relate to activities taking place in the eligible countries



Eligible participants III

Additionally, applicants, NGOs active in the public health area, have to comply as follows:

- □ Non for profit
- □ Independent from industry, commercial and business
- Active in the public health area and pursue at least one of the specific objectives of Regulation (EU) 2021/522

Additionally, applicants, NGOs active in the public health area, have to comply as follows:

Criterion	Sub- criterion	Conditions to fulfil	Proof



Selection criteria, operational and financial capacity

Operational capacity,

Applicants must have the **know-how**, **qualifications** and **resources** to successfully implement the projects and contribute their share (including sufficient experience in projects of comparable size and nature). <u>This capacity will be assessed together with the 'Quality' award criterion</u>, on the basis of the competence and experience of the applicants and their project teams, including operational resources (human, technical and other) or, exceptionally, the measures proposed to obtain it by the time the task implementation starts.

If the evaluation of the award criterion is positive, the applicants are considered to have sufficient operational capacity.

Financial capacity,

Applicants must have **stable and sufficient resources** to successfully implement the projects and contribute their share. Organisations participating in several projects must have sufficient capacity to implement all these projects.

Exclusion criteria

Exclusion from participation:

- Bankruptcy
- In breach of social security or tax obligations
- Guilty of grave professional misconduct
- Convicted of an offence concerning professional conduct
- Committed fraud, corruption, links to a criminal organisation, money laundering, terrorismrelated crimes, child labour or human trafficking
- Shown significant deficiencies in complying with main obligations under an EU procurement contract, grant agreement, prize, expert contract, or similar
- Guilty of irregularities within the meaning of Article 1(2) of Regulation No 2988/95

Exclusion from granting procedure:

- Conflict of interest
- Guilty of misrepresenting the information required by the Agency



Exceptional Utility

Criterion	Sub-criterion	Conditions to fulfil	Proof
Exceptional Utility	n/a	At least 30 % of the budget of the operating grants is allocated to activities in (one or more) Member States whose Gross Net Income per inhabitant is less than 90% of the EU average.	Appropriate financial proof

European Commission

Submission of proposals

Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes...

EU Programmes	

Asylum, Migration and Integration Fund (AMIF) Border Management and Visa Instrument (BMVI) Customs Control Equipment

Europe Direct (ED)

Customs Programme (CUST) Digital Europe Programme

(DIGITAL)

European Solidarity Corps (ESC) Erasmus+ Programme (ERASMUS)

EU4Health Programme (EU4H)



Submission of proposals II

Find calls for proposals and tenders

Q Search calls for proposals by keywords, programme parts, ...

A Calls for Tenders are not available when you have selected a programme See all calls for tenders published by EC



View (50)

Submission of proposals III

🏠 НОМЕ	SEARCH FUNDING &		HOW TO PARTICIPATE - PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT -			4
Search f	unding & tende	ers		(😧 Need h	ielp?
Search	с	Clear all <	50 item(s) found	ubmission status	\$	\uparrow
Search by ke	eyword	۹ ^	Programme (EU4Health Programme (EU4H)			
Match who	ole words only		Call for proposals for operating grants to non-governmental organisations: financial contribution to the functioning of health non-govern			
Type ✔ Grants		(50)	EU4H-2024-OG Call for proposal EU4Health Programme (EU4H)	Open for submission	Grant	_
 ✓ Tenders Submission s ✓ ∑ Forthcome 		0	Call for proposals on cancer and other NCDs prevention – action on health determinants EU4H-2022-PJ-12 Call for proposal EU4Health Programme (EU4H)	â Closed	Grant	/
 Popen f Closed 	for submission	1 49 v	Open call for proposals for operating grants to non-governmental organisations: financial contribution to the functioning of health non-gove EU4H-2023-OG Call for proposal EU4Health Programme (EU4H)	ta Closed	Grant	1



Submission of proposals

EU Login account — unique identifier for individuals. All you need to open an EU Login account is your work e-mail address. **Participant Identification Code (PIC) number** — unique identifier for organisations. This 9-digit

Participant Identification Code (PIC) number — unique identifier for organisations. This 9-digit number is received after you register in the **Portal Participant Register**.

European Commission Funding & tender oppor Single Electronic Data Interchange Area (SEDIA)	tunities
A SEARCH FUNDING & TENDERS - HOW TO PARTICIPATE - PROJECTS & RESULT	TS WORK AS AN EXPERT SUPPORT -
Participant Register	
If you want to participate in a call for proposals or in a call for tenders with eSubmission, your organisation needs to be registered and	have a 9-diait Participant Identification Code (PIC). Please auote your PIC in all correspondence with the Commission.
The register contains all participants of EU programmes.	Register your organisation
Is your organisation already registered? PIC search	To register your organisation or as a natural person, you need to login into the Portal or, if you are a new user, create your account.
Please check whether your organisation has already been registered. If so, no need to register it again.	Check what information you need to register in the Online Manual - and keep it to hand during the registration procedure. To start registration, click on the button below.
Search a PIC	Register your organisation
	You can suspend the registration process at any time: the data entered can be saved as draft and you can continue your registration later. To return to your registration, please log in and get into My Organisation(s) in the My Area section. Incomplete, draft registrations are automatically deleted after one year.
	Additionally, for actions where the SME status is an eligibility criterion (like, e.g. the SME Instrument) you must also carry out the SME self-assessment.
	Should your project or tender be successfully evaluated, the registered data will be verified by the Validation Service team before the signature of the Grant Agreement or of the Framework Contract.

Submission of proposals IV

A HOME SEARCH FUNDING & TENDERS ▼ HOW TO PARTICIPATE ▼ PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT ▼

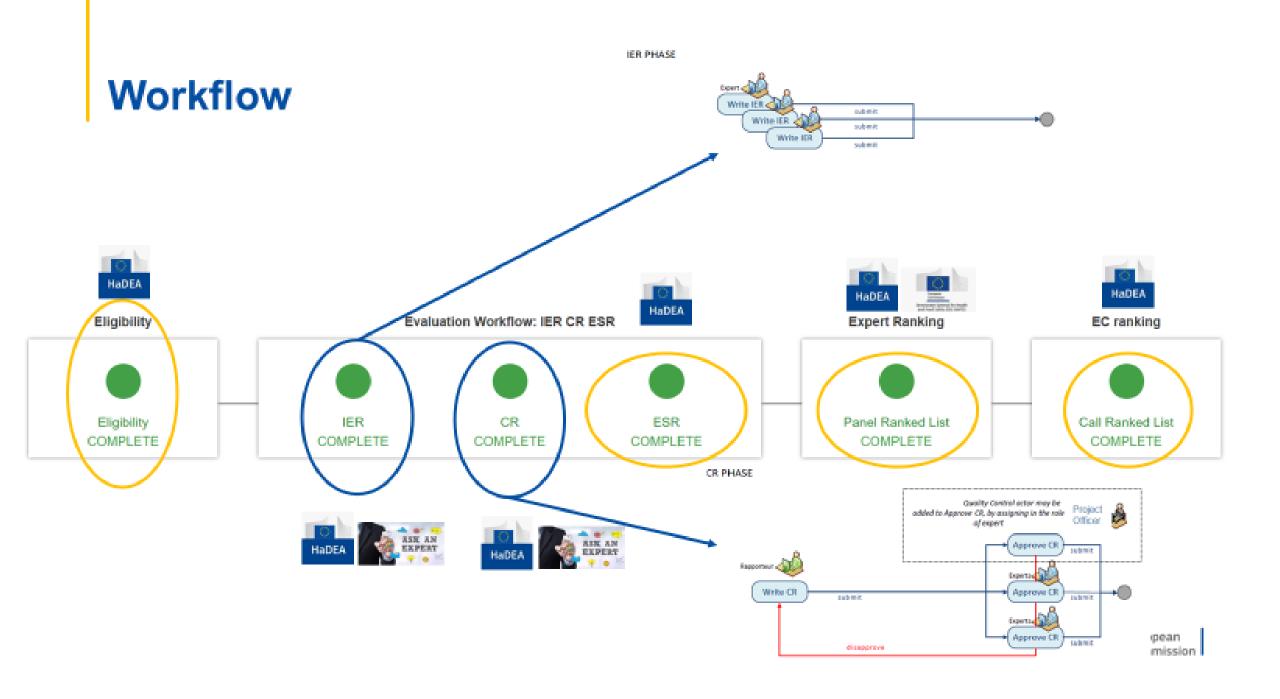
Call for proposals for operating grants to non-governmental organisations: financial contribution to the functioning of health non-governmental EU4H-2024-OG





Submission of proposals V

	PTOPC Part A TEST Administrative Form Deadline 17 February 2022 17:00:00 Brussels Local Time	i In this step you can edit the Administrative Forms and upload the proposal itself. × Administrative forms (Part A) Fill Part A directly in the portal and validate it !!! Edit forms ✓ View history Print preview
	Call data: Call: EU4H-2022-OG-FPA Topic: EU4H-2022-OG-FPA Type of action: EU4H-FPA-OG Type of MGA: EU4H-FPA-OG Topic and type of action can only be changed by creating a new proposal.	Part B and Annexes In this section you may upload the technical annex of the proposal (in PDF format only) and any other requested attachments. Pert B Part B Upload Part B once is filled!!!! Cv's Image: Cv's Annual activity Pupload A reports Image: Cv's List of previous Image: Cv's Other annexes Image: Cv's
Use Part B template	Acronym: Test Draft ID: SEP-210825526 Final ID: 210825526 Download Part B templates Download part B templates Support & Helpdesk	



Award criteria

Award criteria	Min pass score	Max score
Relevance	21	30
Quality — Project design and implementation	21	30
Quality — Project team and cooperation arrangements	21	30
Impact	7	10
Overall (pass) scores	70	100



Award criteria

Relevance

Clarity and consistency of project, objectives and planning; extent to which they match the themes and priorities and objectives of the call; contribution to the EU strategic and legislative context; justification why the financial support is necessary for the implementation of one or more of the specific objectives of Regulation (EU) 2021/522 (mandatory annex, free format); European/trans-national dimension; impact/interest for a number of countries (EU or eligible non-EU countries); possibility to use the results in other countries; potential to develop mutual trust/cross-border cooperation.

Quality

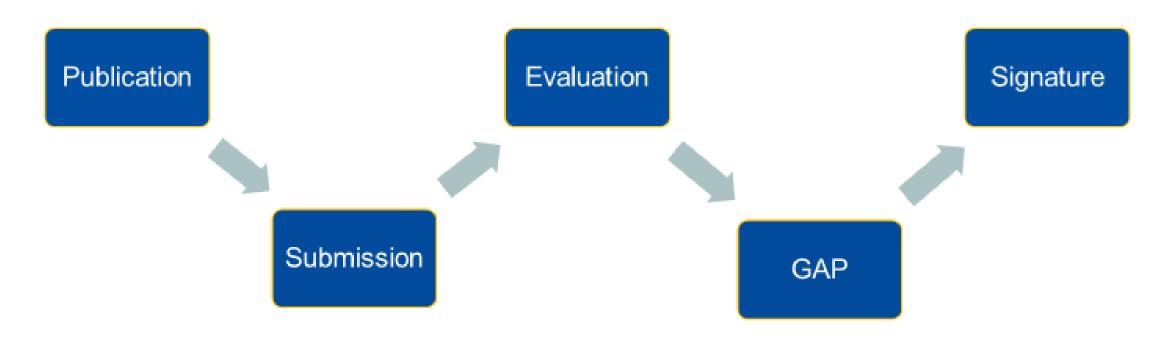
Project design and implementation: technical quality; logical links between the identified problems, needs and solutions proposed (logical frame concept); methodology for implementing the project (concept and methodology, management, procedures, timetable, risks and risk management, monitoring and evaluation); feasibility of the project within the proposed time frame; cost effectiveness (sufficient/appropriate budget for proper implementation; best value for money).

Project team and cooperation arrangements: quality of the project teams; appropriate procedures and problemsolving mechanisms for cooperating within the project teams and consortium

Impact

Ambition and expected long-term impact of results on target groups/general public; appropriate dissemination strategy for ensuring sustainability and long-term impact; sustainability of results after EU funding ends

Process for an open call for proposals





HaDEA contact:

HADEA-HP-CALLS@ec.europa.eu



Thank you



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the <u>CC BY 4.0</u> license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.



Slide xx: element concerned, source: e.g. Fotolia.com; Slide xx: element concerned, source: e.g. iStock.com