Session 1: Mineral extraction





m4mining



Steven Micklethwaite Sustainable Minerals Institute, University of Queensland, Australia



Funded by the European Union







Project name



Real-time rock, mineral and environmental mapping via UAV allowing seamless 3D visualization and decision making. Develop – Monitor – Demo - Trial

Project duration 1 January 2023 – 31 December 2025

Budget € 4 696 629 (€ 4 499 512 EU contribution)

TRL level - 6

Major industrial/research partners























IMAGING SPECTROSCOPY FOR THE MINING LIFE CYCLE: A GUIDE FOR DRONE APPLICATIONS

Exploration

- 1 12 studies including imaging spectroscopy for exploration
- 18 studies from the realm of 2 hyperspectral drill core scanning



- **Operational mining**
- 6 studies utilizing hyperspectral 3 imaging, including first studies of geometallurgy applications
 - 26 studies detailling ground-based hyperspectral scanning

Closure and Rehabilitation

5 59 studies in post-mining environments, including hyperspectral imaging for AMD monitoring, rehabilitation and geotechnical applications

Value Proposition

- Interoperable equipment
- High spatial resolution for optimisation • of operations
- High temporal resolution for rapid ۲ decision making

Application

- Geology mapping Exploration vectoring (mineralogy) Open pit mapping • Geotech monitoring Early-stage geomet

- data
- Ore/waste tracking lacksquare
- Stockpile mineral chem
- ROM monitoring (soft sensor optimisation) Tailings monitoring AMD identification Sediment control & erosion Water chemistry Rehabilitation & weed control



Demo

- mine
- (rehab, AMD)
- testing

Australia – Active Cu-tailings and legacy Au- and U-REE- tailings and (mineral mapping, rehab, enviro)

Greece – Active carbonate-hosted bauxite

Republic of Cypress – Pyrite mine tailings

Norway – Rapid prototyping and quarry



Demo: Mary Kathleen, Australia – REE-U Satellite



Variations in the minimum wavelength of Mg-OH feature Image enhancement using Minimum Noise Fraction (MNF) transform

Hematite abundance map: spectral unmixing

Minimum noise fraction





Demo: Mary Kathleen, Australia – REE-U

Drone (scoping near real-time visualization) Vegetation masked In-field data QAQC





Real-time R&D results

- 258 seconds recording from a drone
- 66 million points
- Point density of 260k per sq meter.
- Meshing took ~10 seconds
- True 3D

Conclusion: Achieved real-time calculation of 3D topography & DEMs with high precision LiDAR.

www.m4mining.eu

Talk to Steven Micklethwaite at PDAC https://www.linkedin.com/in/steven-micklethwaite-83145177/

Or reach out to our project management office pmo-m4mining@norceresearch.no



Visit our partner NEO









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Funded by the European Union

Nexgen SIMS



Jan Gustafsson Project Coordinator Epiroc



Funded by the European Union





Niclas Dahlström Outreach & Communication LTU Business

NEXGEN SIMS

Next Generation Carbon Neutral Pilots for Sustainable Intelligent Mining Systems



Project duration 1 May 2021 – 30 April 2024

Budget €16 000 000 EU contribution

TRL level 5-7



Our vision: Sustainable and Efficient Mine Production

Competitive technology advantage leading to unlocking substantial reserves of new or today unexploited resources within the EU



A more sustainable and efficient production of raw materials, resulting in economic growth and minimized environmental impact, supporting the next production paradigm shift of the mining industry.

uction I reserves of



Focus areas

Enablers to reach the impacts



The next mine production paradigm shift





Piloting and Demonstration in European Mines

Scale-ups demonstrating technical performance and health & safety benefits - 8 Pilot Sites

- Kittilä Mine (Agnico Eagle Finland) 1.
- LTU Test Mine & VR Lab (Luleå University of 2. Technology)
- Kankberg and Kristineberg Mine (Boliden) 3.
- Kvarntorp Test Mine (Epiroc) 4.
- Werra Mine (K+S) 5.
- Rudna Mine (KGHM) 6.
- Lubin Mine (KGHM) 7.

Business value for partners by integrating Go-to-Market strategies that ensure successful exploitation and commercialization of the project results











Thanks for your attention!

Follow our 3 year journey towards sustainable

mining on our website and social media



www.nexgensims.eu



This project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 101003591

tion nable lia

> Autonomous vehicles in mixed traffic

ROTATE



Funded by the European Union





ANEFA





Lorena Viladés Spanish Aggregates Association, Spain

CIRCULAR ECOLOGICAL ESSENTIAL & CRITICAL RAW MATERIALS

BI BIRINGS - THE

Project name ROTATE

Short description

Project duration 1 September 2022 – 31 August 2026

Budget €14 212 290 (€11 432 610 EU contribution)

TRL level TRL 5 Technology validated in relevant environment

Major industrial/research partners



de Áridos - ANEFA

Chalmers University of

Technology

AME Advanced Mineral

CIN POR AGREPOR - CIMPOR

CITEPA

CITEPA

Danish Teknologi



Metso LAFARGE

LafargeHolcim Francia

Metso

Circular, Ecological, Essential and Critical Raw Materials

→ TRL7

System prototype demonstration in operational environment



UPM Universidad Politécnica de Madrid

Consulting



Pilot sites

- Celestite mine Granada, Spain.
- Granite quarry Sandnes, Norway.
- Sand and gravel pit Soria, Spain.
- Limestone quarry Lisbon, Portugal.

Core R&I targets

- Extraction and processing improvement zero emissions, materials, resources and consumption efficiency.
- Circularity, industrial symbiosi and waste valorisation.
- Environmental footprint assessment, management and moniton
- Social engagement.

Sand and gravel pit – Fontainebleau, France.



Session 2: Mineral exploration





EIS - Exploration Information System Making mineral exploration better







Hafsa Ahmed Munia Geological Survey Finland, Espoo, Finland





New innovative exploration concepts and data analysis tools to enhance the probability of finding new sources of critical raw materials (CRM) for the EU's economy.

Major industrial/research partners







SGU Geological Survey of Sweden

Partners



LGi sustainable innovation

GISPO













GOLDEN PET SRO











REDUCE EXPLORATION AND MINING FOOTPRINTS



RAISE AWARENESS TO THE GENERAL PUBLIC

Project name EIS

Objective 1

EIS will develop the "EIS Toolkit" and the "EIS QGIS Wizard". These tools will be opensource and will provide critical information for the mining sector and geoscientists.

Objective 2

The tools developed by EIS aim to reduce the impact of exploration and mining on nature – making it more sustainable. It will reduce exploration footprints by using the existing exploration data.

Objective 2

EIS will raise awareness of the importance of critical raw materials to the EU's transition, economy, and welfare.





Project name EIS

Test / Demonstration Sites

obalt r	minerals potential VMS system			
Nr.	Study site	other deposits to be studied	partners	commoditie
1	Tisová /Klingenthal		Golden PET, Beak, CU	Co, Cu
2	Las Cruces		CSIC, Cobre LC	Cu
ithium	-tin-tantalum-tungsten minerals po	tential granite/pegmatite-relate	d system	
	Study site	other deposits to be studied	partners	
3	Keliber		Keliber, GTK	Li
4	Granite-related deposits W Iberia		CSIC	Li, W, Sn, Ta
5	Zinnwald/Cinovec		Beak, DLi, LTU	Li
6		Järkvisle/Varuträsk	SGU, LTU	
7		Li-pegmatites in France	BRGM	
8		Li-pegmatite in Czech republic	CU	
are ea	rths-cobalt minerals potential IOCG	system		
	Study site	other deposits to be studied	partners	
9	Kiskamavaara/Nunasvaara		LTU, SGU, Talga	Co, C, Cu, Au
10	Bastnäs REE		SGU	REEs
11		Burguillos-Alconchel	CSIC, LTU	Co, REE, Cu

(Carajás IOCG province).



In addition, project also has reference study sites in South Africa (Orange River pegmatite belt) and Brazil

		EIS Wizard	1			
Mineral system proxies	Scale	Regional -				
EDA	Mineral system	IOCG +				
Modeling	Source Active/structural pathways Depositional processes Mineralisation, remobilisation			mobilisation	1	
Settings	Search					
About	Proxy			Keywords		-
About	* Distance to	o felsic (meta)volcanic roc	ks and subvolcanic rocks	geology, lithology	Process	
	* Distance to	o high conductivity anoma	alies	geophysics	Process	
	* Distance to	o high Fe concentrations		geochemistry	Process	
	* Distance to	o Fe-oxides mapped from	high magnetic anomalies	geophysics	Process	
	* Distance to	o Fe-oxides mapped from	high density anomalies	geophysics	Process	
	Distance to * minerals; c interest of	o Fe-oxides (includes both or any other Fe-oxides rela f the users)	n magnetite and hematite ated mineral of the	<mark>geology</mark> , lithology, mineralogy	Process	
	Distance to * geology ar data)	o magmatic intrusion of t nd radiometric data; dista	he relevant age (age from nce from geophysical	geology, geophysics	Process	
	* Distance to	o rock units displaying alk	aline magma signature		Process	
	* Syn- to late	e-orogenic back arc closu	e related intrusions	geology, geochemistry	Process	
	* Distance to	o high Fe3O4 concentration	on	geochemistry	Process	
	* Distance to	o high concentrations of (Co-REEs	geochemistry	Process	
	* Distance to (within 5 k	o magmatism contempora m buffer)	ary with mineralisation	geology	Process	-
	* Distance to	o mafic (and felsic) subvol	canic/intrusion rocks	geology, lithology	Process	
	· Distance to	o intrusions		geology, lithology	Process	
				asology, lithology.		*

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Project name EIS

Key Results

Mineral Systems Developed Open-Source EIS Toolkit Open-Source EIS QGIS Plugin / Wizzard

GispoCoding / eis_qgis_plugin	Public				Q. Notifications	¥ Fork 0	\$7 Star 0
Code 🕑 Issues 3 🏦 Pull requests	Actions E Projects Security	년 Insights					
	P master - P I branch 🛇 0 tags	Got	file Code -	About			
	nmaarnio Fix icon	dd4eb54 2 days ag	28 commits	A QGIS plugin for EIS Toolkit			
		temp add workflow back	3 months ago	ata GPL-2.0 license			
	docs	Update development.md	2 months ago	位 0 stars			
	eis_qgis_plugin	Fix icon	2 days ago	O watching O forks			
	test	Removing an GH action, correcting some els_wizard -> els_ogis_plugin	3 months ago	Report repository			
	ditorconfig	initial commit of cookiecutter and a few files transferred	4 months ago				
	🗅 .flake8	Add pyqtgraph, explore testing, new test version of preprocessing with	2 days ago	Releases			
		Removing an GH action, correcting some $ess_wizard \sim ess_qgis_plugin$	3 months ago	No releases published			
		add ggis_plugin_tools	3 months ago				
	.pre-commit-config.yaml	Modify precommit to exclude pyqtgraph	2 days ago	Packages			
	🗋qgis-plugin-ci	Removing an GH action, correcting some eis_wizard $\rightarrow eis_qgis_plugin$	3 months ago	No packages published			
	CHANGELOG.md	initial commit of cookiecutter and a few files transferred	4 months ago				
	D UCENSE	initial commit of cookiecutter and a few files transferred	-4 months ago	Languages			
	README.md	precommit formatting, edit ui	3 weeks ago	HTML 89.5% Python 10.4%			
	pyproject.tom/	Removing an GH action, correcting some eis_wizard \sim eis_ogis_plugin	3 months ago	Other 0.1%			
	requirements-dev.in	initial commit of cookiecutter and a few files transferred	4 months ago				
	requirements-dev.txt	initial commit of cookiecutter and a few files transferred	4 months ago				



GREENPEG



Axel Müller Natural History Museum, University of Oslo, Norway



Funded by the European Union







Project name

GREENPEG

Short description

New Exploration Tools for European Pegmatite Green-Tech Resources

Project duration

1 May 2020 – 31 October 2024

Budget €9 250 230 (€8 325 292 EU contribution)

TRL level 6-7

Major industrial/research partners

- European Lithium AT
- Blackstairs Lithium Ltd
- Felmica Minerais Industriais
- Terratec Geophysical Services GmbH
- Geological Survey of Norway
- University of Oslo



GREENPEG - DEMONSTRATION SITES



GREENPEG - PILOTS



GREENPEG - DATABASES

Spectral library of pegmatites and their host rocks



Petrophysical database of pegmatites and their host rocks



Demonstration sites

- Tysfjord, Norway
- Wolfsberg, Austria
- South Leinster, Ireland

Pilots

- Piezoelectric seismograph
- magnetometer/radiometer
- optical monochromator)

Databases

- Petrophysical database of pegmatites

Core R&I targets/results

- supply chain
- Innovative exploration technology and minimal environmental and social impact
- for societal acceptance

EASA-certified, helicopter-compatible nose stinger Drone-borne hyperspectral imaging system (acousto-

Spectral library of pegmatites and their host rocks

Toolset for pegmatite exploration to enhance European exploration success and secure CRM

approaches for sustainable exploration with Supported by ESG best practice methodology

VECTOR



Tina Pereira

Helmholtz Institute Freiberg for Resource Technology,

Helmholtz-Zentrum Dresden-Rossendorf, Germany



Sarah Gordon Satarla









Chris Stockey Satarla

What do you consider to be the key challenges in exploration and mining projects?



Above: VECTOR drill-core scanning campaign.

Below: VECTOR researcher Shane Bergin explains the importance of education in addressing complicated challenges associated with exploration and mining



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SPecim

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Geological pilot sites

- Irish Midlands, Ireland
- Kupferschiefer, Germany

Core R&I targets/results

VECTOR's delivers evidence-based and accessible knowledge that integrates geoscience and social science pathways, to develop sustainable and responsible mineral exploration and mining.

Goals:

- •
- attitudes towards mining projects.



Jadar, Serbia (analysis of historic data only)

A geological prospectivity toolkit based on a novel workflow using machine learning-based integration of less invasive geological, geochemical and geophysical measurements.

Identification of how differences in societal values impact

An integrated toolkit that considers both geological exploration potential, social and environmental factors.

Project Outputs



VECTOR

Vectors to Accessible Critical Raw Material Resources in Sedimentary Basins





Project name VECTOR

Short description

Vectors to Accessible Critical Raw Material Resources in Sedimentary Basins

Project duration 1 June 2022 – 31 May 2025

Budget €7,474,006 (€5,606,679 EU contribution)

TRL level 6

Major industrial/research partners











Session 3: R&I networks & communities





ERA-MIN3



Dina Carrilho Foundation for Science and Technology, Portugal



Funded by the European Union





A new R&I Agenda towards a pan-European partnership on raw materials for the green and digital transition



Dina Carrilho – ERA-MIN3 project coordinator Foundation for Science and Technology (FCT) - PORTUGAL PDAC 2024, 3-6 March – Toronto, Canada



R A•M I N 3

RAW MATERIALS FOR THE SUSTAINABLE DEVELOPMENT AND THE CIRCULAR ECONOMY

ERA-MIN3 - pan-European network of research funding organisations (2020-2025) Co-funded by the Horizon 2020 programme of the European Union

Participating countries and regions



ERA·MIN3

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RAW MATERIALS FOR THE SUSTAINABLE DEVELOPMENT AND THE CIRCULAR ECONOMY





ERA-MIN is fully aligned with the Critical Raw Materials Act





RAW MATERIALS FOR THE SUSTAINABLE DEVELOPMENT AND THE CIRCULAR ECONOMY

"ERA-MIN

is an excellent way to start international collaboration in research!"



ERA·MIN3

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RAW MATERIALS FOR THE SUSTAINABLE DEVELOPMENT AND THE CIRCULAR ECONDMY

ERA-MIN Dashboard

Examples of transnational R&I projects (2013-2023)



estimonial



Co-funded by the Horizon 2020 programme of the European Union

RAW MATERIALS FOR THE SUSTAINABLE DEVELOPMENT





New European Strategic Research and Innovation Agenda for Sustainable Use and Supply of Raw Materials (non-fuel, non-food)

Public consultation: March 1-15 at www. https://www.era-min.eu/ri-agenda







RAW MATERIALS FOR THE SUSTAINABLE DEVELOPMENT AND THE CIRCULAR ECONOMY

World-class innovation capacity

3

sustainability



Towards a pan-European partnership on raw materials for the green and digital transition (2025-2032)



EuroGeoSurveys



Belgium



Funded by the European Union





Patrick Wall EuroGeoSurveys,

Patrick Wall EuroGeoSurveys patrick.wall@eurogeosurveys. org

www.geologicalservice.eu

GEOLOGICAL FOR SERVICE EUROPE

EuroGeoSurveys & the GSEU Project – Towards a Geological Service for Europe

Research & Innovation for mineral exploration and extraction in the European Union

PDAC 2024 | 5th March 2024







Funded by the European Union



Green Deal Policy and Earth systems are interconnected

Critical Raw Materials

Groundwater

Urban underground infrastructure

GeoEnergy resources – geothermal

Onshore / offshore windfarm siting

Hydrogen storage

Carbon capture & storage





There is a *critical need* for High-Quality Subsurface Data!

Pan-European problems require coordinated pan-European efforts & joint solutions!





There is a *critical need* for **High-Quality Subsurface Data!**

Pan-European problems require pan-European efforts & joint solutions!

Partners

We need to zoom out and go beyond national borders.

Why a GSEU?

The overall objective of the **GSEU** project is to establish a **Geological Service for Europe** as a permanent geoscience data, information, and knowledge-based advisory service supporting a sustainable future for Europe.

GSEU will structurally address specific challenges in the **sustainable management of the subsurface** at EU and national level.

Raw Materials

- Re-evaluate European resources of **primary critical raw** materials in on- and offshore fields
- Create an International Centre of Excellence on • **Sustainable Resources Management** (EU ICE-SRM)
- Promote the use of the **United Nations Framework** • **Classification** (UNFC) for resources

- Increase the potential for investment in **new exploration** • programmes within Europe
- ullet
- Decrease Europe's dependence on imports ullet

Increase the sourcing of critical raw materials in Europe

Europe's potential of CRM deposits

Area Path N North

Go to location.

Q Zoom

The core mission of GSEU's Raw Materials group is to provide high quality data and expertise to help reassess CRM deposits in Europe

CRM Hard Rock Deposits

ATLANTIC OCEAN

Commodity

- Aluminium (metal)
- Antimony (metal)
- Arsenic
- Barite (BaSO₄)
- ▲ Beryllium (BeO)
- Bismuth (metal)
- ▲ Borate (B₂O₃)
- Cobalt (metal)
- Coking coal
- Copper (metal)
- Feldspar
- Fluorite (CaF₂)
- Gallium (metal)
- Germanium (metal)
- Graphite
- Hafnium (metal)
- Lithium (metal)
- ▲ Magnesite, Magnesium (MgCO₃)
- ▲ Manganese (metal)
- * Nickel (metal)
- Niobium (Nb₂O₅)
- Phosphorous
- Phosphate (P₂O₅)
- Platinum, platinoids group metals
- Rare Earth Elements (REE₂O₃)
- Scandium (metal)
- 😑 Strontium
- Tantalum (Ta₂O₅)
- Titanium (metal)
- Vanadium (metal)
- Tungsten (WO₃)

FAVOURABILITY MAP FOR COBALT MINERALIZATION IN EUROPE

DBA (Disc Based Association) scoring with Random Forest Classification, first version (draft map)

Guillaume Bertrand (1,2), Alex Vella (1), Capucine Albert (1), Jérémie Melleton (1)

1 - BRGM (Geological Survey of France), Orléans, France 2 - ISTO UMR7327 (Univ. of Orléans, CNRS, BRGM), Orléans, France

Version 0.1 (September 2023)

<u>(</u>

Esri, Garmin, GEBCO, NOAA NGDC, and other contributors

WARNING: The bathymetric data used for this Mineral Occurrences map of Europe was obtained by the GEBCO Compilation Group (2023) GEBCO 2023 Grid doi:10.5285/f98b053b-0cbc-6c23-e053-6c86abc0af7b)

EU International Center of Excellence (ICE) on Sustainable Resource Management (SRM)

To provide accurate and highquality reports, comparable throughout the EU and globally, each EU Member State needs **appropriately trained experts**.

The ICE SRM will support the implementation of the CRMA by establishing and maintaining a **network of experts**.

Stakeholder engagement is crucial

Mining Geothermal Energy Storage Water Supply Oil /Gas Exploration Wind Energy IT & Remote Sensing

Scientific users (Universities, Research Institutes, Associations) Professional Associations (Engineering, Geology) Technical Offices (Regional Geological Surveys, Regional Environmental Agencies)

Smart Exploration Research Center

Sweden

Funded by the European Union

Alireza Malehmir Uppsala University,

UPPSALA UNIVERSITET

GÖTEBORG **UNIVERSITY**

2024-2029

Stockholm University

Supported by: SGU, NGU, GEUS, GTK, Metal Earth, **Anglo American & BHP**

Smart Exploration

Research Centre

FIRST QUANT

Nordic

EURO BATTERY MINERALS

Knowledge Gap

<u>Focus</u> has mainly been on <u>ferrous and</u> <u>base metals</u> in Sweden hence few studies conducted on CRMs, their fertility indicators, source rocks, carriers, ...

Where are the new search spaces and why?

Lithospheric footprints and structures

have not been studied like elsewhere and this is needed to bring in new and global players in Sweden and to explore tier 1-2 deposits A focused knowledge centre on CRMs involving broader expertise and institutions is needed to lead new discoveries and to sustainably supply the Swedish demand and technology!

Tech solutions and <u>rapid-response to</u> <u>exploration challenges</u> are little developed in Sweden Sweden has the potential to be world-leading in **innovative** exploration solutions for CRMs, now more of a follower ...

Building on a Legacy

Europe needs more R&D projects like Smart Exploration

Connecting the dots ...

Research-Innovation and Actions with a focus on also Young Professionals

Research **Highlights**: Patent: 2 **YPs**: +30 Publications: +110 **Presentations:** +120 UPPSALA UNIVERSITET **Prototypes**: 5 Algorithms: 6 Turun yliopisto University of Turk ش. Smart BitSim 2000 VARA **Exploration** PROXIS seismic mechatronics Iron Ore ge@partner EAGE . 👿 LUDVIKA Delphi - Distomon S.A. SKYTEM ΔΜΚνΟ SOMINCOR MIC 🚷 Hellas G O L D Action Validation **SMARTEXPLORATION** new ways to explore the subsurface

Smart Prototypes

SMART EXPLORATION RCH CENTER

We must continue with hardware solutions ...

SMARTEXPLORATION

new ways to explore the subsurface

First Break (August 2020)

Vision Disruptive ideas and innovation for leading future of CRMs mineral exploration

A dedicated hub (long-term) for high-profile science and innovation was long due!

Centre Organogram

Hub1

Green Sensing Technologies

Robotic, slimhole, geochem/petrophysics, UAV-ROV and digital platforms

Hub₂

Mineral systems

Lithospheric endowment & geodynamics Ore forming processes Secondary resources

Hub3

Data analytics

Standardization Dynamic data and model Machine-learning solutions Target ranking and vectors

Hub 4

Geomodels

Plugins Multiphysics & multichemistry visualization & uncertainty Targeting across scales

Both deposit and also lithospheric scales for improved understanding of the Fennoscandian Shield geology and its endowed mineral system

strategic minerals

Mineral Systems

Hub 1

Green Sensing

Technologies

Innovation 8

Digitalization

Friends of the

THANK YOU!

A AND AND AND

Smart Exploration Research Center has received funding from the Swedish Foundation for Strategic Research (SSF) agreement no. CMM22-0003

SMRRT EXPLORATION