

# Horizon Webinar

How to communicate about and disseminate project results under Horizon Europe Cluster 1 'Health' and Horizon 2020

HaDEA & DG RTD

# Housekeeping

- Q&A at the end via Slido
- Recording and slides shared after the event



# Welcome

Stéphane Hogan Head of Unit HaDEA.A3 'Health Research'



# Towards a valorisation ecosystem

Katrina Barkane
Policy Officer
RTD.G6 'Common knowledge and data management service'



# DISSEMINATION & EXPLOITATION: KEY CONCEPTS







Towards an integrated dissemination & exploitation ecosystem

#### **FOCUS ON RESULTS**

Any tangible or intangible output of the action, such as data, knowledge & information whatever their form or nature, whether or not they can be protected.

Project results can be reusable and exploitable (e.g. inventions, prototypes, services) as such, or elements (knowledge, technology, processes, networks) that have potential to contribute for further work on research or innovation.

Key exploitable results (KERs) are the outputs generated during the project which can be used and create impact, either by the project partners or by other stakeholders





#### **DISSEMINATION**

The public disclosure of the results by appropriate means, other than resulting from protecting or exploiting the results, including by scientific publications in any medium.





#### **EXPLOITATION**



The use of results in further research and innovation activities other than those covered by the action concerned, including among other things, commercial exploitation such as developing, creating, manufacturing and marketing a product or process, creating and providing a service, or in standardisation activities.





#### **Communication**

Taking strategic and targeted measures for promoting the action itself and its results to a multitude of audiences, including the media and the public, and possibly engaging in a two-way exchange.

- Reach out to society as a whole.
- Demonstrate how EU funding contributes to tackling societal challenges.
- Strategically planned with pertinent messages, right medium and means.

#### **Dissemination**

The public disclosure of the results by appropriate means, other than resulting from protecting or exploiting the results, including by scientific publications in any medium.

- Circulation of knowledge & results to those who can best make use of them.
- Enabling the value of results to be potentially wider than the original focus.
- Essential element of all good research practice and vital part of the project plan.

#### **Exploitation**

The **use of results** in further research and innovation activities, including among other things, commercial exploitation such as developing, creating, manufacturing and marketing a product or process, creating and providing a service, or in standardisation and policy making activities.

- Recognise exploitable results and their stakeholders, identify the value added from their use.
- Beneficiaries can use their results or let them being exploited (=used) by interested third parties.



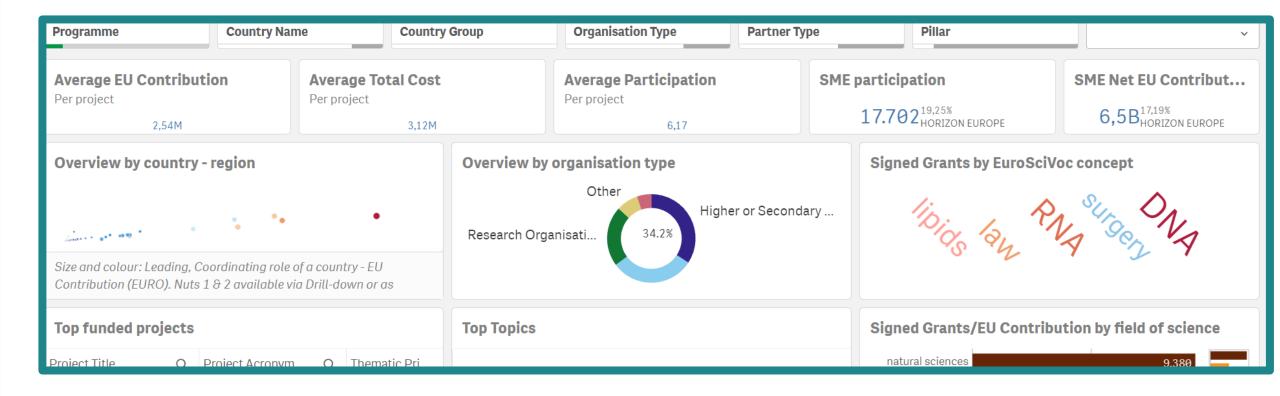


# Towards an integrated dissemination & exploitation ecosystem

# **Horizon Dashboard**

Data & statistics all the way from FP1 to Horizon Europe





## Horizon Dashboard

- Source of data and statistics on projects founded since FP1 until Horizon Europe
- Focus on visualisation, customized filters to your own specific needs & export of data, graphs, maps
- Place of reference for country profiles
- And so much more!



# **CORDIS**

Public repository with general information on R&I projects and results



## CORDIS





Mixed reality training for medical first responders

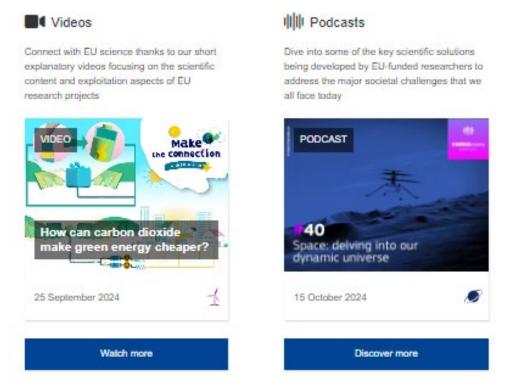
18 October 2024

Explore all



News





How to request?

→ Contact your Project Office



# **Horizon Results Platform**

Matchmaking platform to bridge the gap between results and impact



### Horizon Results Platform



Promoting
EU-funded technology & research results



Matchmaking: innovators

+

investors, corporates, policymakers, partners...



Connecting innovators to the Commission support services (e.g. Booster, IP Helpdesk)



# Horizon Results Booster becomes the Booster

Free-of-charge support services to support D&E activities



#### **Booster services**

#### 1. Personalised Support





1.2. Follow-Up Support via Single Point of Contact / Mentor

Min. 1 online meeting every 6 months

#### 2. D&E Building Blocks



**2.1. Dissemination Support ▼** < 6 months



2.3. Go-To-Market Support

▼ < 6 months
</p>

#### 3. D&E Add-Ons



3.1. Networking

✓ < 6 months
</p>



3.4. Coaching for Public Speaking

✓ < 6 months
</p>



3.2. Portfolio Analysis

▼ < 6 months
</p>



3.5. Audio-Visual Support

▼ < 6 months
</p>



3.3. Intellectual Assets Management

✓ < 6 months
</p>



#### Applicant(s)









**Group of projects** 



#### **Online application**





#### **Apply online**

All applicants need to **apply online via www.horizonresultsbooster.eu** for initial consultation and services introduction.



#### Request received

A Booster mentor is assigned and organise the first step, Personalised Support with initial consultation.



# Open access to scientific publications

Gabriella Leo Policy Officer RTD.A4 'Open Science and Research Infrastructures'



## European Strategy to Open Science

- Open Access to peer-reviewed scientific publications <u>mandatory</u>, <u>no exceptions</u>
  - > Immediate OA via trusted repository under CC-BY or equivalent; metadata open under CC0 or equivalent
  - Information via the trusted repository about data and tools needed to validate conclusions
  - > **IPR retention** to comply with OA requirements
- Research Data Management <u>mandatory; OA mandatory with exceptions</u>
  - > RDM in line with FAIR, mandatory Data Management Plan
  - > OA via trusted repository under CC-BY or CC0; metadata under CC0;
  - **exceptions to OA possible** ('as open as possible, as closed as necessary')
  - Information about software and other tools needed to reuse or validate data
- Additional OS practices <u>- encouraged</u>
  - Providing OA to research outputs beyond publications and data
  - Research output management beyond publications and data
  - Early and open sharing of research, e.g. preregistration, registered reports, preprints
  - Measures to ensure reproducibility of research outputs
  - Involving citizens and end users in co-creating R&I agendas and content



## Open Access to scientific publications

- Freedom to publish in venue of choice provided that all the open access-related obligation as detailed in the Grant agreement are fulfilled <u>Section 6 of Annex 5</u>
- Publication fees reimbursable only if publishing venue is <u>full open access</u> (publication fees in hybrid journals not reimbursed)

The <u>Journal Checker Tool</u> can help to determine whether a specific publishing venue allows compliance with the open access obligations of Horizon Europe



## Open Research Europe

Beneficiaries will have the possibility to publish at **no costs (during & post grant)** in **Open Research Europe**, the European Commission open access publishing platform



#### Why Open Research Europe?

- Support our open access policy and beneficiary capacity to adhere to it and also enables publishing post-grant
- Leading by example in operationalising open science principles within scientific publishing and enabling the European Research Area
- Contribute to transparency and cost-effectiveness and explore sustainable open access publishing business models

#### What is Open Research Europe?

A peer-reviewed <u>publishing platform</u>. <u>Not a repository</u>. Post-publication peer-review model.
 First beneficiaries <u>publish</u>, then review takes place. Publication and review reports open access under CC BY licenses. <u>Optional service</u> for the beneficiaries at <u>no cost to them</u>.

## Trusted vs NOT trusted repository

#### **Trusted repository: see Annotated Grant Agreement**

- Europe PMC for life sciences including biomedicine and health;
- <u>ArXiv</u> for physics, mathematics, computer science, quantitative biology, quantitative finance and statistics;
- Phonogrammarchiv for audio-visual recordings;
- CLARIN-DK-UCPH repository for digital language data;
- European Nucleotide Archive or databases of astronomical observations;
- Zenodo, developed by CERN.
- Institutional repositories: IRIS in Italy, HAL in France, DigitalCSIC in Spain

Personal websites and databases, publisher websites, as well as cloud storage services (Dropbox, Google Drive, etc) are <u>NOT</u> considered repositories. Academia.edu, ResearchGate and similar platforms do not allow open access under the terms required and therefore are also <u>NOT</u> considered repositories.







# Horizon Magazine

Joao Carmona Communication Expert RTD.F4 'Communication'



## Horizon Magazine

- •The successful project is proposed by the Project Officer (PO) and/or communication correspondent in charge as a newsworthy story, and as a "safe one" (i.e. no risks in project management, no administrative issues, not under OLAF investigation)
- To request an article, you need to fill in this <u>TEMPLATE</u> and send it to <u>RTD-HORIZON-MAGAZINE@ec.europa.eu</u> with subject line "Request Template"
- An editorial team will assess the request according to its communication potential and, if approved, the contractor will propose an article outline for validation to the relevant Project, Policy and Communication Officers
- The project coordinators will be interviewed by the contractor's writers, and the draft article will be sent for validation to the interviewee, the relevant Project, Policy and Communication Officers
- The contractor will produce an article, a video, a carousel, and will promote them to via multipliers, media relations, advertising, and across Horizon Magazine and other EU R&I social media channels
- The production process will take at least 4 weeks



Marta Albertini
Information and Communication Officer
RTD.F4 'Communication'



#### What is a Success Story

- A short article presenting a successful and closed R&I project funded under H2020 or Horizon Europe.
- The article showcases the project's contribution to people's daily lives and its impact on a specific policy sector or area in Europe. The story should explain a problem and the solution this project has brought.

#### Where can you read a Success Story?

- Publication on the R&I dedicated page: Success stories | Research and Innovation (europa.eu)
- Publication on R&I social media channels, newsletters and intranet
- Reuse of Success Stories to be promoted on world days and exhibitions



# Differences between a Success Story and a Horizon Magazine Article

SUCCESS STORIES	HORIZON MAGAZINE ARTICLES
<ul> <li>Non-specialised audiences with interest in R&amp;I</li> <li>One single project</li> <li>Closed project</li> <li>Selection &amp; request comes from PO</li> <li>Produced by the Publication Office</li> <li>Published on R&amp;I website and promoted across R&amp;I's social media channels.</li> </ul>	<ul> <li>People open to science</li> <li>One or two projects featured per article</li> <li>Projects can be closed or ongoing</li> <li>Request from Project, Policy and Communication Officers</li> <li>Selection of projects from an editorial team</li> <li>Produced by a contractor: article, video, carousel, newsletter</li> <li>Published on Horizon Magazine website</li> <li>Promoted via multipliers, media relations, advertising, and across Horizon Magazine and other EU R&amp;I social media channels</li> </ul>



- •The successful project is proposed by the Project Officer (PO) and/or communication correspondent in charge as a newsworthy success story, and as a "safe one" (i.e. no risks in project management, no administrative issues, not under OLAF investigation).
- To request a success story, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it to <a href="mailto:RTD-success-story">RTD-success-story</a>, you need to fill in all the points in this TEMPLATE and send it is success-story</a>.
- Unit RTD F4 will review the request and follow up with the PO in case of missing, or send it to the OP for production
- The PO and project coordinators will be contacted by the OP and the production process is managed by the OP
- The production process will take at least <u>5 weeks</u>.

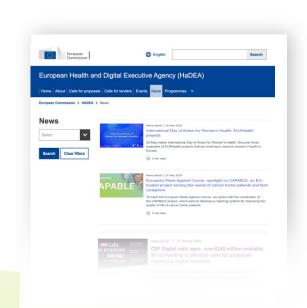


# Project Briefs & Profiles

Ester Bonadonna & Karin-Liis Lahtmäe Communication Advisers HaDEA.C3 'Staff, Communication and Support'



## Project stories: HaDEA



Project results on website and social media



Video testimonials



On-site videos



## Project stories: HaDEA

#### **Project Profiles**

- Longer articles based on a written interview (<1000 words);</li>
- Answers provided by the project representative;
- Edited and reviewed by HaDEA team.

#### **Project Briefs**

- Short videos (<1 minute);</li>
- Self-recorded by the project representative;
- Edited and adapted to the format by HaDEA team.

#### For HaDEA-managed projects:

Identify an upcoming international health day and reach out to your PO



## Project stories: HaDEA

#### **Project Profiles**



Cancer is the second leading cause of death in Europe and cancer-related mortality is twice as high among the homeless population [7].

On World Cancer Day, we spoke with Dr. Igor Grabovac, a specialist physician in public health and associate professor at the Department of Social and Preventive Medicine at the Medical University of Vienna, in Austria. Dr. Grabovac is the coordinator of the CANCERLESS project, which aims to prevent cancer among underserved homeless populations by delivering person-centred interventions and facilitating their timely access to quality prevention and screening services. The project works with homeless populations in Austria, Greece, Spain and the United Kingdom.

#### A unique project

According to Dr. Grabovac, the project plays a crucial role in the field of cancer research and cancer

#### **Project Briefs**



European Health and Digital Executive Agency (HaD...

+ Follow

29.816 followers

5mo • 🕟

#EndometriosisAwarenessMonth may have come to an end, but efforts to raise awareness of this disease have not, as #endometriosis continues to affect the lives of millions of people around the world. ...more



## Social media at HaDEA

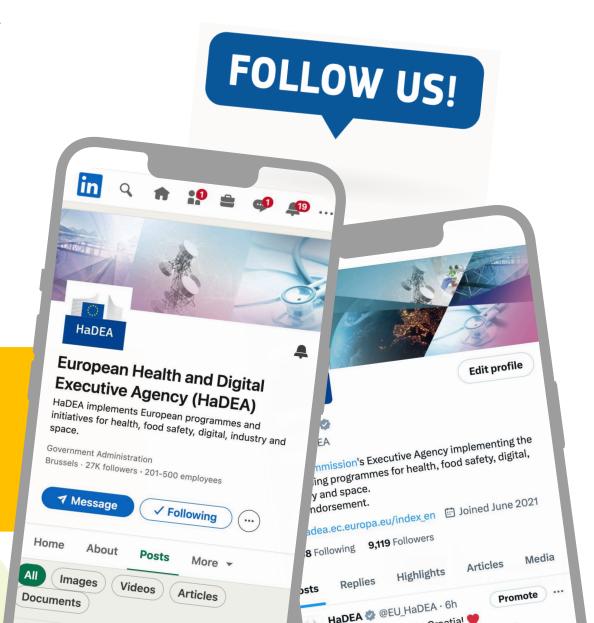


@EU HaDEA



European Health and Digital Executive Agency

One account for the whole Agency on both channels



## Popular hashtags

#EUFunded #HorizonEU #H2020 #MissionCancer #ResearchImpactEU #EUCancerPlan

! You can verify the popularity of the hashtags that you are using through a quick online search.





### Social media at the Commission

Directorate-General for Research and Innovation (DG RTD)

- ©EUScienceInnov
- @Horizon\_EU

Directorate-General for Health and Food Safety (DG SANTE)

- @EU\_Health
- in EU Health and Food Safety

#### **European Commission**

- @EU\_Commission
- in European Commission
- o europeancommission
- EUTube
- EuropeanCommission



# Q&A

- Choose a label
- Submit your question
- Upvote other questions



# Thank you



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